



**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF DECEMBER 19, 2013
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the November 21, 2013 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (APRIL 5, 2014)

3. **L13-458 - Acadia Parish, Fire Protection District No. 1** - \$50.00 parcel fee, 10 years, 2014-2023, acquiring, constructing, maintaining and operating fire protection facilities and equipment, including obtaining water and all purposes incidental.
4. **L13-476 - Beauregard Parish Law Enforcement District** - ½% sales tax, 10 years, beginning October 1, 2014, salaries and benefits of deputies.
5. **L13-447 - Calcasieu Parish Police Jury** - 2.41 mills tax, 10 years, 2015-2024, maintaining and operating the facilities and services of the Mosquito Control Program, as well as improving or constructing mosquito control facilities.
6. **L13-451 - Calcasieu Parish Police Jury** - 3.16 mills tax, 10 years, 2015-2024, operating, maintaining, and improving the facilities and services of the District Attorney and District Court of the 14th Judicial District.
7. **L13-445 - Calcasieu Parish Police Jury, Airport District No. 1** - 0.63 mills tax, 10 years, 2015-2024, operating, maintaining and improving the facilities of Lake Charles Regional Airport.
8. **L13-448 - Calcasieu Parish Police Jury, Sales Tax District No. 5** - ¼% sales tax, 20 years, beginning January 1, 2015, (1) constructing, improving and maintaining sewers, sewerage works and acquiring necessary equipment and furnishings, and (2) funding into bonds.
9. **L13-446 - Calcasieu Parish Police Jury, Waterworks District No. 5, Wards 3 and 8** - 6.39 mills tax, 10 years, 2015-2024, acquiring, constructing, improving, maintaining or operating waterworks facilities.
10. **L13-469 - DeSoto Parish, Fire District No. 3** - 15 mills tax, 10 years, 2014-2023, (1) acquiring, constructing, improving, maintaining and/or operating fire protection facilities, including equipment and (2) paying the cost of obtaining water for fire protection purposes.
11. **L13-457 - East Baton Rouge Parish Recreation and Park Commission** - (1) 4.10 mills tax, 10 years, 2015-2024, (a) 50% for acquiring and developing land, buildings, machinery and equipment for the public parks and recreational properties and facilities of BREC, (b) 50% for (i) maintaining and operating such public parks and recreational properties and facilities of BREC and other existing public parks and recreational properties and facilities of BREC and (ii) making available funds for the operating budget of BREC; (2) 2.10 mills tax, 10 years, 2015-2024, (a) maintaining and operating the public parks and recreational properties and facilities of BREC and (b) making available funds for the operating budget of BREC.
12. **L13-472 - Iberville Parish Council** - (1) **Fire Protection District No. 1** - 3.95 mills tax, 10 years, 2016-2025, (a) maintenance, operation and capital expenditures necessary to operate the facilities and (b) obtain water; (2) **Fire Protection District No. 2** - 6.78 mills tax, 10 years, 2015-2024, maintenance, operation and capital expenditures necessary to operate a fire protection service.
13. **L13-473 - Jefferson Parish, City of Harahan** - 6 mills tax, 10 years, 2014-2023, constructing, operating and maintaining the Police Department, including but not limited to payment of salaries, maintenance expenses and equipment.

14. **L13-477 - LaSalle Parish, Hospital Service District No. 1** - 10.13 mills tax, 10 years, 2015-2024, operating, maintaining and improving facilities.
15. **L13-459 - Livingston Parish Council** - 10 mills tax, 10 years, 2015-2024, acquiring, constructing, improving, maintaining and operating the Parish Library.
16. **L13-455 - St. Helena Parish Law Enforcement District** - 20 mills tax, 10 years, 2014-2023, providing additional funding.
17. **L13-471 - St. James Parish Council - (1) Consolidated Road Lighting District No. 3A** - 1 mill tax, 10 years, 2016-2025, providing, maintaining and operating electric lights on streets, roads, highways, alleys and public places; **(2) Parishwide** - 3.92 mills tax, 10 years, 2015-2024, operating and maintaining the Human Resources Department; **(3) Parishwide** - 1.25 mills tax, 10 years, 2014-2023, acquiring, constructing, improving, maintaining and operating a Nutrition Kitchen to support the Department of Human Resources service programs and activities, including but not limited to programs for the elderly, meals on wheels, head start, summer youth literacy programs and ARC activities.
18. **L13-462 - St. Tammany Parish, Recreation District No. 1** - 3.5 mills tax, 20 years, 2014-2033, acquiring, constructing, improving, maintaining or operating parks, playgrounds, recreation centers and other recreational facilities, together with necessary furnishings and equipment.
19. **L13-475 - St. Tammany Parish, Town of Abita Springs** - Not exceeding \$500,000 General Obligation Bonds, not exceeding 7%, not exceeding 15 years, constructing, paving, resurfacing and improving streets.
20. **L13-474 - Vermilion Parish Police Jury** - 4.36 mills tax, 10 years, 2015-2024, equipment, supplies, maintenance, operation, construction and support of the public library and its branches.
21. **L13-453 - Washington Parish, Fire Protection District No. 4** - 15 mills tax, 10 years, 2015-2024, acquiring, constructing, improving, maintaining and/or operating fire protection facilities, vehicles and equipment including both movable and immovable property.
22. **L13-454 - Washington Parish, Fire Protection District No. 8** - 6 mills tax, 10 years, 2015-2024, acquiring, constructing, improving, maintaining and/or operating facilities and equipment for fire protection and emergency medical service, including paying the cost of obtaining water.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

23. **L13-470 - Iberia Parish, Iberia Economic Development Authority** - Not exceeding \$50,000 Revenue Anticipation Notes, taxable, not exceeding 4.25%, mature no later than December 1, 2014, current expenses.
24. **L13-460 - Livingston Parish, Fire Protection District No. 1** - Not exceeding \$225,000 Certificates of Indebtedness, Series 2014, not exceeding 4%, not exceeding 10 years, providing funds for fire station expansion and remodeling.
25. **L13-468 - South Central Planning and Development Commission** - Not exceeding \$500,000 Indebtedness, taxable or tax-exempt, not exceeding 7%, not exceeding 10 years, **(1)** stabilizing its cash flows necessary for day to day operation, **(2)** providing funds for capital improvements; Commission is comprised of Assumption, Lafourche, St. Charles, St. James, St. John the Baptist and Terrebonne Parishes.
26. **L13-456 - St. Tammany Parish, Fire Protection District No. 1** - Not exceeding \$3,000,000 Limited Tax Certificates of Indebtedness, not exceeding 5%, mature no later than March 1, 2023, acquiring, constructing and improving facilities and equipment to provide fire protection services, including the purchase of fire trucks and other firefighting and emergency equipment.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

27. **L13-403 - Concordia Parish, Town of Ferriday** - Not exceeding \$354,851.69 Refunding Bonds, not exceeding 4.5%, mature no later than September 24, 2018, restructuring Water Revenue Refunding Bond, Series 2002 by reamortizing the outstanding principal, reducing the interest rate, and extending the final maturity.
28. **L13-450 - LaSalle Parish, Town of Olla (DHH Program)** - Not exceeding \$500,000 Taxable Water Revenue Bonds, in one or more series, not exceeding 3.45%, not exceeding 22 years, acquiring, constructing and installing additions and improvements to the drinking water system, including equipment and fixtures.
29. **L13-465 - Orleans Parish, City of New Orleans, Magnolia Economic Development District** - Not exceeding \$2,000,000 Sales Tax Bonds, in one or more series, not exceeding 10%, not exceeding 30 years, various economic development projects.
30. **L13-452 - Ouachita Parish, Prairie Road Water District** - Not exceeding \$426,000 Water Revenue Refunding Bonds, Series 2014, not exceeding 3.35%, mature no later than January 1, 2026, refunding Water Revenue Bonds, Series 2009.
31. **L13-464 - St. Landry Parish Council, Road District No. 1** - Not exceeding \$62,500,000 Sales Tax Revenue Bonds, Series 2013, not exceeding 5.5%, mature no later than March 1, 2029, (1) constructing, improving, maintaining and resurfacing public roads and bridges, including incidental drainage; (2) improving, maintaining and operating drainage facilities; (3) funding a reserve fund if necessary and (4) paying the premium for a bond insurance and surety policy if necessary.
32. **L13-467 - St. Mary Parish, West St. Mary Parish Port, Harbor and Terminal District** - Not exceeding \$3,000,000 Revenue Bonds, Taxable and/or Tax-Exempt, not exceeding 6%, not exceeding 20 years, acquiring, improving, equipping and furnishing facilities.
33. **L13-466 - St. Tammany Parish, City of Slidell, Fremaux Economic Development District** - Not exceeding \$6,000,000 Sales Tax Bonds, in one or more series, not exceeding 10%, not exceeding 30 years, various economic development projects.
34. **L13-461 - Vermilion Parish, Abbeville Harbor and Terminal District** - Not exceeding \$5,000,000 Limited Tax Bonds, taxable and/or tax-exempt, not exceeding 5%, not exceeding 25 years, acquiring, improving, equipping and furnishing facilities.
35. **L13-449 - Vernon Parish, Town of New Llano (DHH Program)** - Not exceeding \$1,000,000 Taxable Water Revenue Bonds, not exceeding 3.45%, not exceeding 22 years, constructing and acquiring additions, extensions and improvements to the drinking water system.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

36. **S13-061 - Louisiana Housing Corporation** - Not exceeding \$13,000,000 Single Family Mortgage Revenue Refunding Bonds, in one or more series or sub-series, not exceeding 8%, not exceeding 32 years, refunding all or any portion of Single Family Mortgage Revenue Bonds (Home Ownership Program), Series 2002A-1 & A-2, 2004A-1 & A-2, 2004B-1 & B-2 and 2004C-1 & C-2.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

37. **S13-057 - Louisiana Community Development Authority (St. Bernard Port, Harbor and Terminal District Project)** - Not exceeding \$10,000,000 Revenue and Refunding Bonds, in one or more series, taxable and/or tax-exempt, not exceeding 10%, fixed or variable, not exceeding 30 years, (1) approximately \$7,075,000 to finance additional facilities and improvements to the port property; (2) approximately \$2,925,000 to refund all or a portion of LCDA Revenue Bonds, Series 2010A; LCDA Revenue Refunding Bonds, Series 2010B; and LPFA Equipment and Capital Facilities Pooled Loan Program Revenue Bonds, Series 2003C; and (3) to fund reserves, if necessary.

38. **S13-060 - Louisiana Community Development Authority (Louisiana Tech University Student Athletic Facilities / Innovative Student Facilities, Inc. Project) - Not exceeding \$9,000,000 Revenue Bonds, in one or more series, not exceeding 10%, fixed or variable, not exceeding 26 years, (1) acquiring, designing, developing, constructing, renovating and reconstructing of certain athletic and student facilities on the main campus of the University; (2) funding a deposit to a debt service reserve fund, if necessary; (3) funding capitalized interest on the Bonds, if necessary and (4) paying the premium for the bond insurance policy, if necessary.**

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

39. **L12-417B - St. Helena Parish School Board, Parishwide School District - Amendment of prior approvals granted on August 27, 2012 and June 20, 2013 to reflect change in cost of issuance and professionals.**
40. **L12-556A - Calcasieu Parish, Waterworks District No. 12, Ward 3 - Amendment of a prior approval granted on December 20, 2012 to reflect change in cost of issuance and professionals.**
41. **L13-388B - Union Parish, Hospital Service District No. 1, Wards 3, 4 and 10 - Amendment of prior approvals granted on September 19, 2013 and October 17, 2013 to reflect change in cost of issuance and professionals.**
42. **L13-440A - Rapides Parish School Board - Amendment of a prior approval granted on November 21, 2013 to reflect change in cost of issuance and professionals.**
43. **S13-050B - Louisiana Transportation Authority - Amendment of prior approvals granted on September 19, 2013 and October 17, 2013 to reflect change in professionals and associated costs of issuance.**

TAB 10 - OTHER BUSINESS

44. **S13-041C - State of Louisiana (Unclaimed Property Special Revenue Bonds) - Status Update**
45. Consideration of a motion to rescind the moratorium on multifamily housing applications utilizing CDBG funds, Recovery funds, and/or tax credits located in Orleans Parish.
46. Discussion of Bond Proceeds. (Notice is given that an Executive Session may be held as to this item to discuss issues and to receive legal advice relating to the use of certain bond proceeds and future issuances of bonds.)
47. **S13-062 - State of Louisiana (General Obligation Bonds) - Consideration of a resolution creating and establishing an issue of (1) Not exceeding \$347,165,000 General Obligation Bonds, Series 2014A, Tax-Exempt, (2) Not exceeding \$149,275,000 General Obligation, Series 2014B, Taxable, (3) Authorizing the issuance and sale, and (4) Providing for other matters related thereto.**
48. **L12-518A - Jefferson Parish Council, Consolidated Sewerage District No. 1 - Amendment of a prior approval granted on November 15, 2012 to provide approval of an additional statutory citation for the issuance of Revenue Bonds.**
49. Adjourn.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:6.1. In compliance with Americans with Disabilities Act, contact DeNesia Anderson at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.